

Cosmetics in the Asia-Pacific region



COSMETICS IN THE ASIA-PACIFIC REGION

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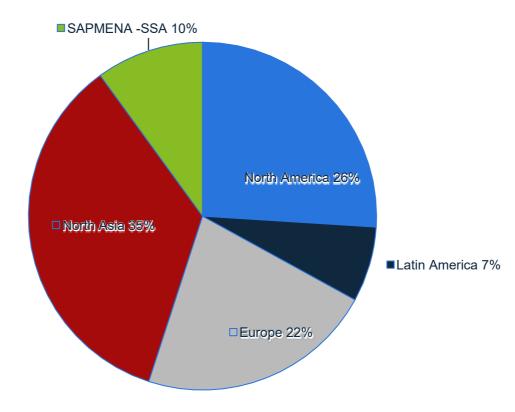
COSMETICS IN THE ASIA-PACIFIC REGION

Overview



Breakdown of the cosmetic market worldwide in 2021, by geographic zone

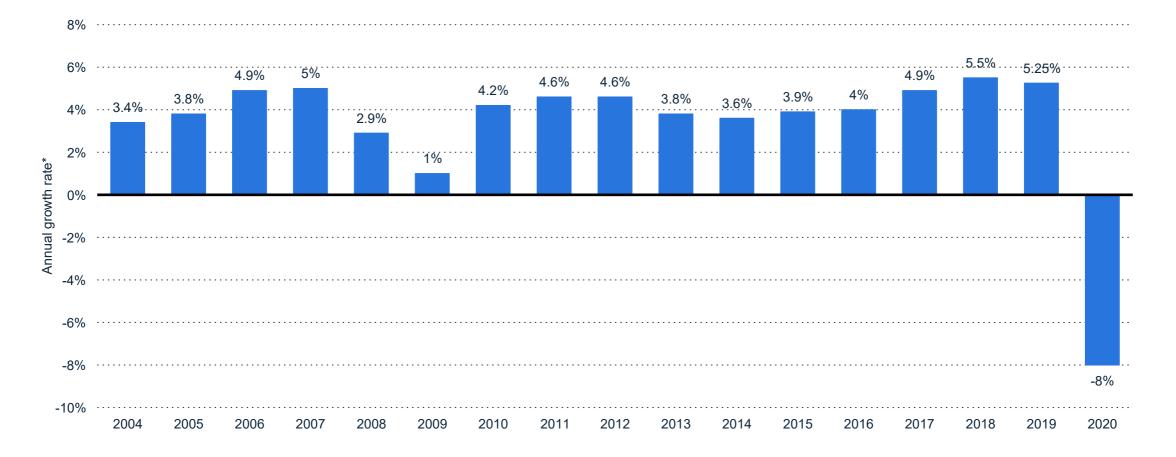
Breakdown of the cosmetic market worldwide 2021, by geographic zone





Annual growth of the global cosmetics market from 2004 to 2020

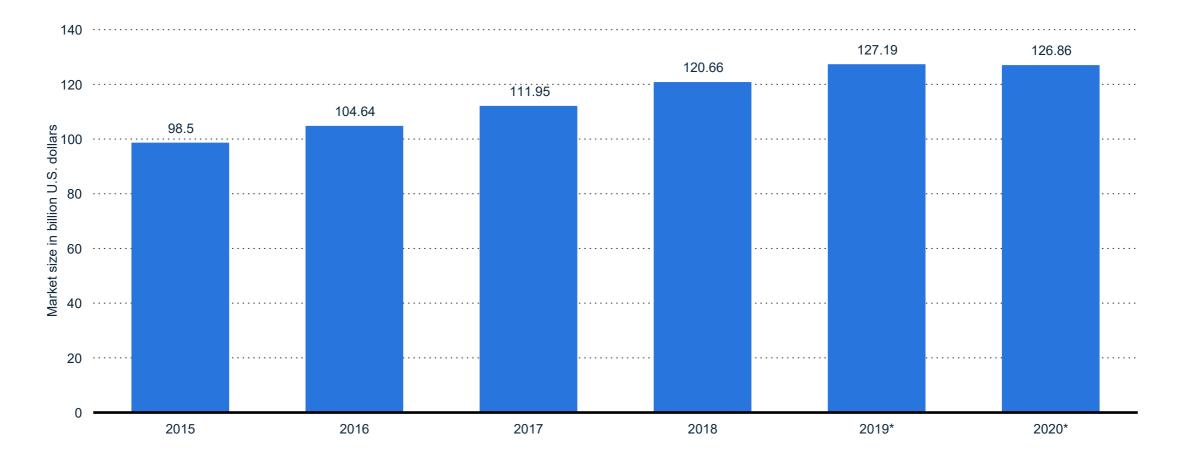
Growth rate of the global cosmetics market 2004-2020



Note(s): Worldwide Further information regarding this statistic can be found on <u>page 38</u>. Source(s): L'Oréal; <u>ID 297070</u>

Size of the cosmetics market in the Asia Pacific region from 2015 to 2020 (in billion U.S. dollars)

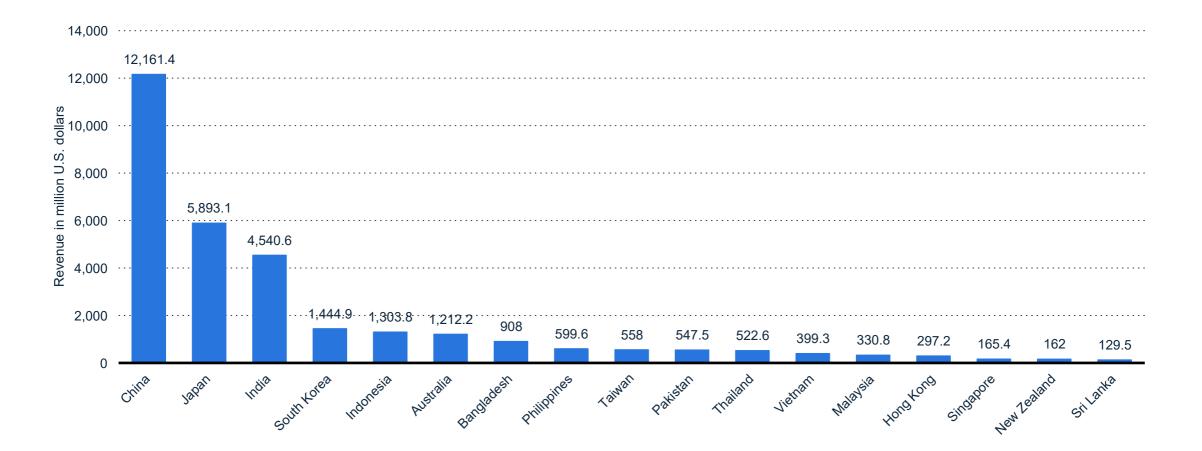
Cosmetics market size APAC 2015-2020



Note(s): APAC; 2015 to 2017 Further information regarding this statistic can be found on <u>page 39</u>. Source(s): Knowledge Sourcing Intelligence; <u>ID 550547</u>

Revenue of the cosmetics market in the Asia-Pacific region in 2021, by country (in million U.S. dollars)

Cosmetics market revenue in the Asia-Pacific region 2021, by country

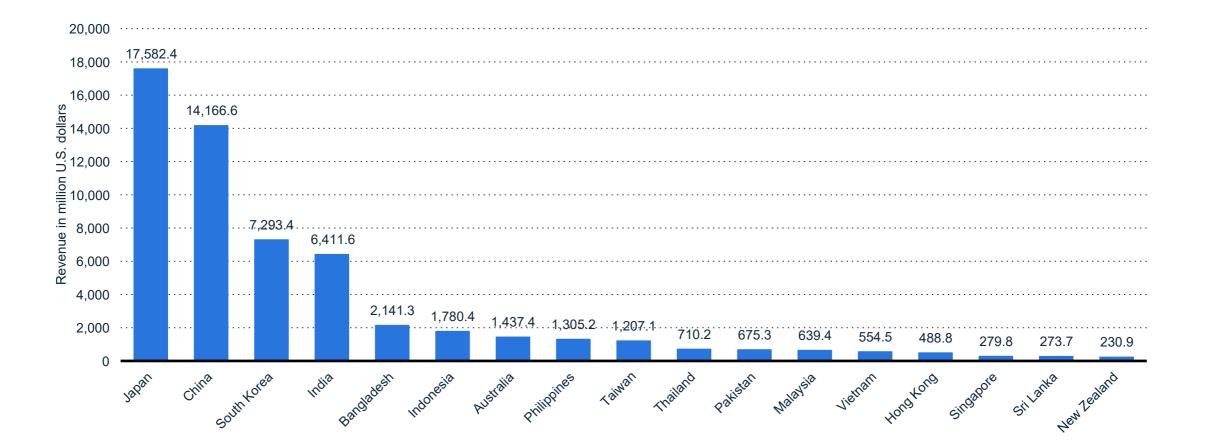


Note(s): APAC

Further information regarding this statistic can be found on <u>page 40</u>. **Source(s):** Statista Consumer Market Outlook; Statista; <u>ID 1276190</u>

Revenue of the skincare market in the Asia-Pacific region in 2021, by country (in million U.S. dollars)

Skincare market revenue in the Asia-Pacific region 2021, by country



Note(s): APAC

Further information regarding this statistic can be found on <u>page 41</u>. **Source(s):** Statista Consumer Market Outlook; Statista; <u>ID 1276200</u>

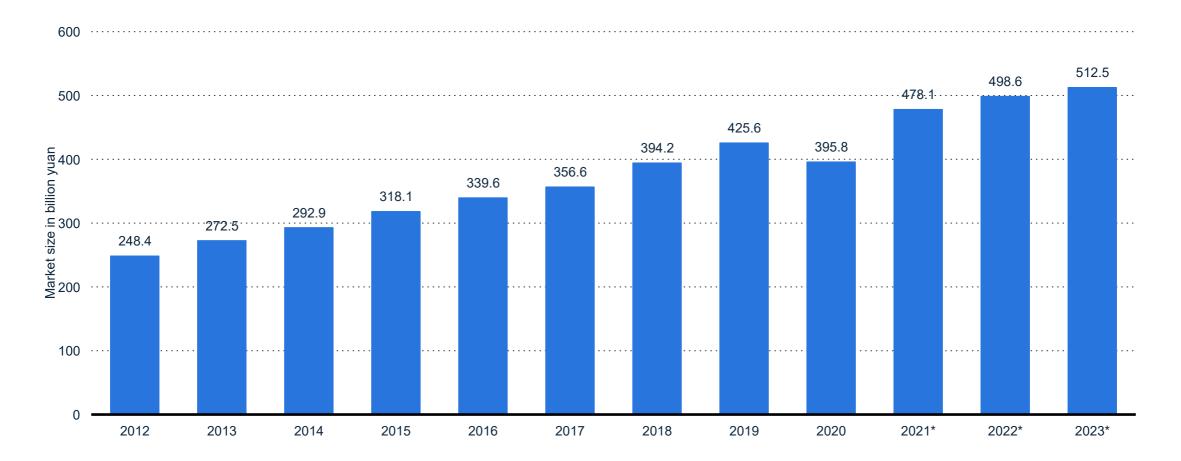
COSMETICS IN THE ASIA-PACIFIC REGION

Leading markets



Cosmetics market size in China from 2012 to 2020 with forecasts until 2023 (in billion yuan)

Cosmetics market value in China 2012-2023

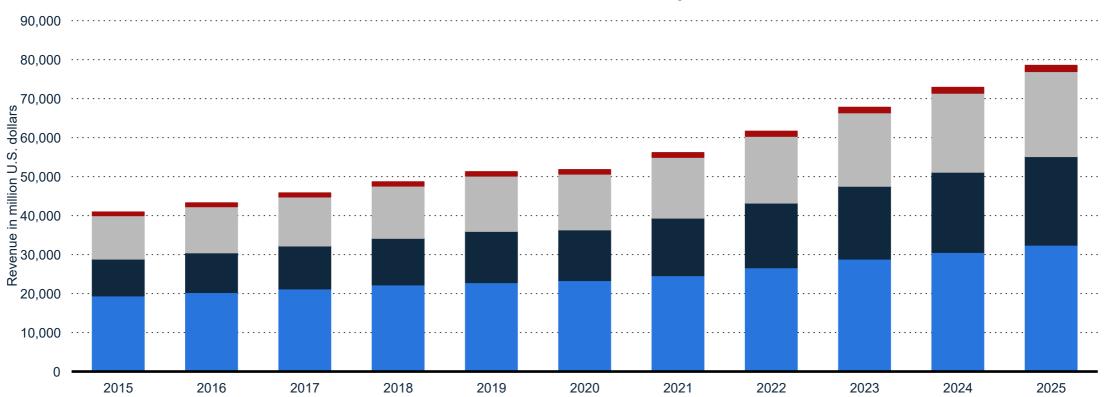


Note(s): China; 2012 to 2020 Further information regarding this statistic can be found on <u>page 42</u>. **Source(s):** iiMedia Research; <u>ID 875794</u>

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Revenue of the beauty & personal care market in China from 2015 to 2025, by segment (in million U.S. dollars)

Turnover of the beauty & personal care market in China by segment 2015-2025



■ Personal Care ■ Cosmetics ■ Skin Care ■ Fragrances

Note(s): China

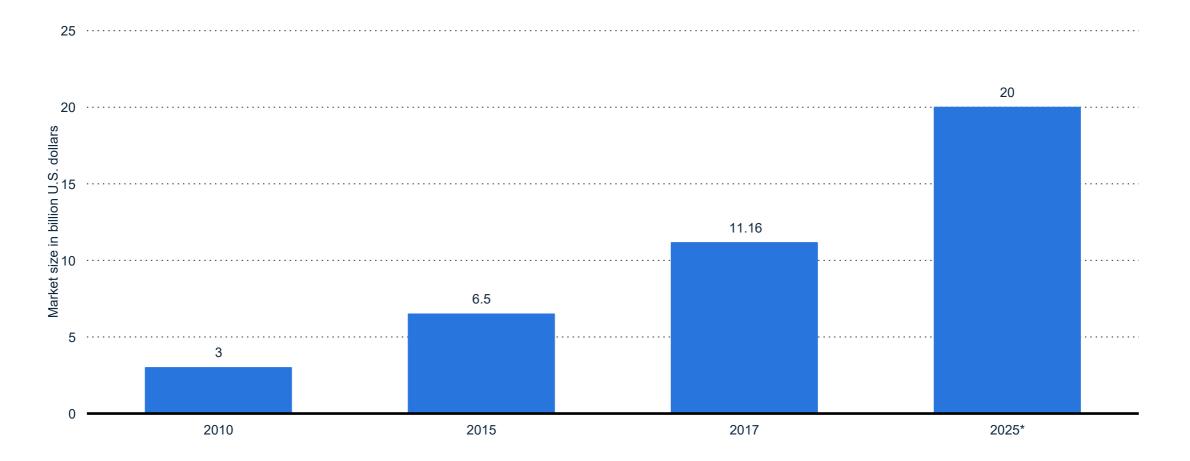
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Further information regarding this statistic can be found on page 43

Source(s): Statista Consumer Market Outlook; Statista; ID 1238769

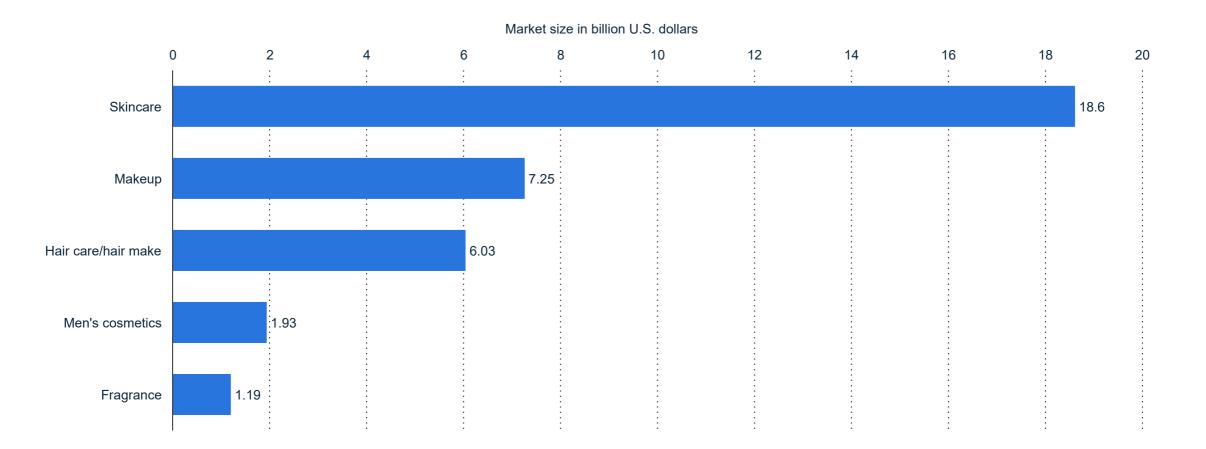
Market size of the cosmetics industry across India from 2010 to 2025 (in billion U.S. dollars)

Market size of the cosmetics industry across India 2010-2025



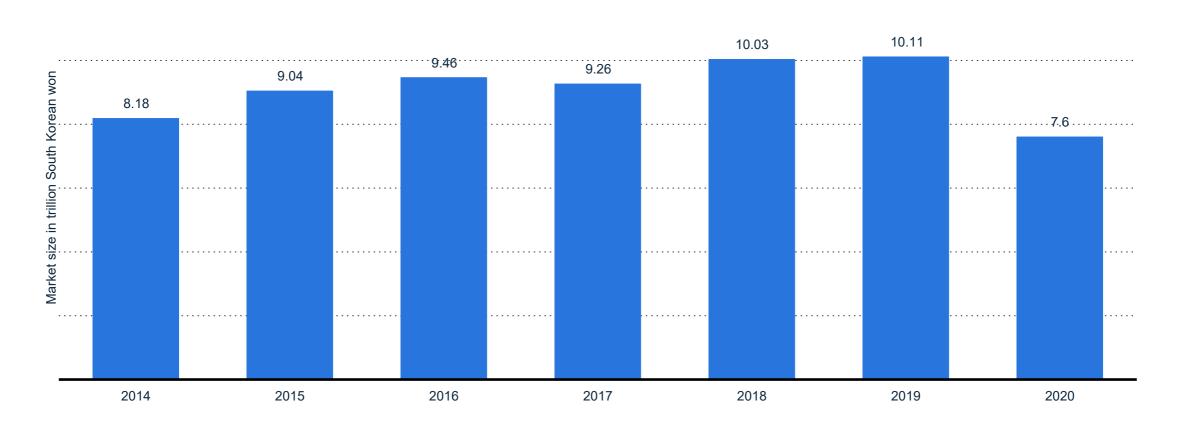
Cosmetic market size in Japan in 2019, by type (in billion U.S. dollars)

Cosmetics market value in Japan 2019, by type



Market size of cosmetics industry in South Korea from 2014 to 2020 (in trillion South Korean won)

Cosmetics industry market size South Korea 2014-2020



Note(s): South Korea; 2014 to 2020 Further information regarding this statistic can be found on <u>page 46</u>. Source(s): MFDS (South Korea); <u>ID 709874</u>

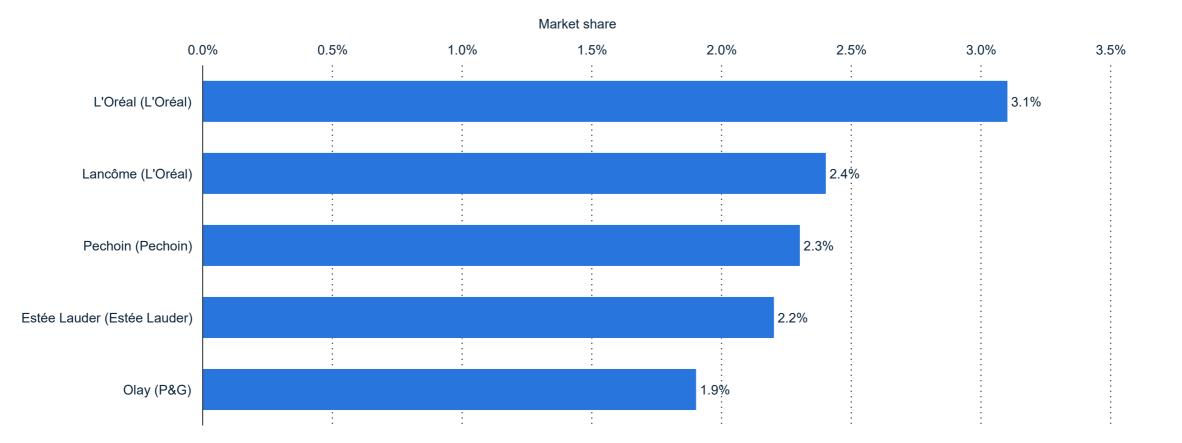
COSMETICS IN THE ASIA-PACIFIC REGION

Leading companies



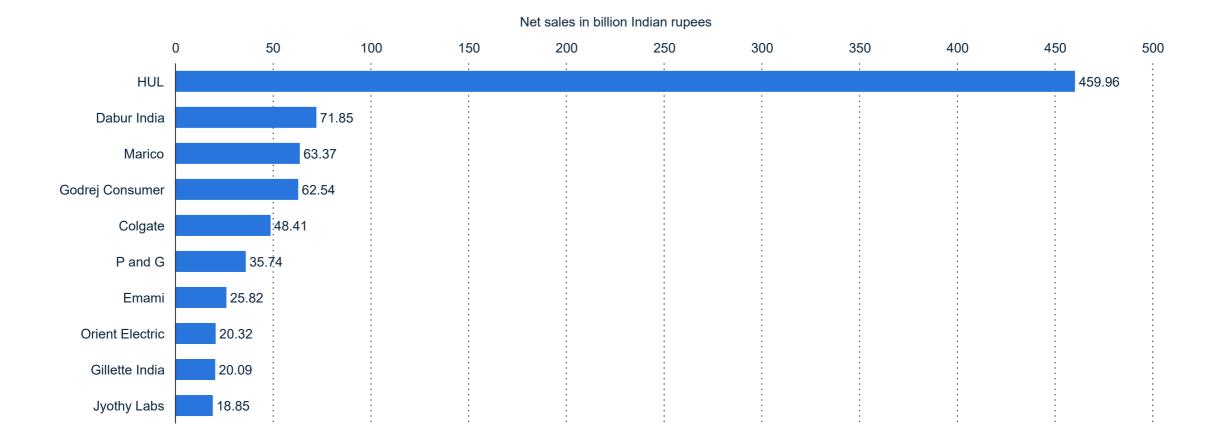
Leading cosmetics brands in China in 2019, based on market share

Market share of the leading cosmetics brands in China 2019



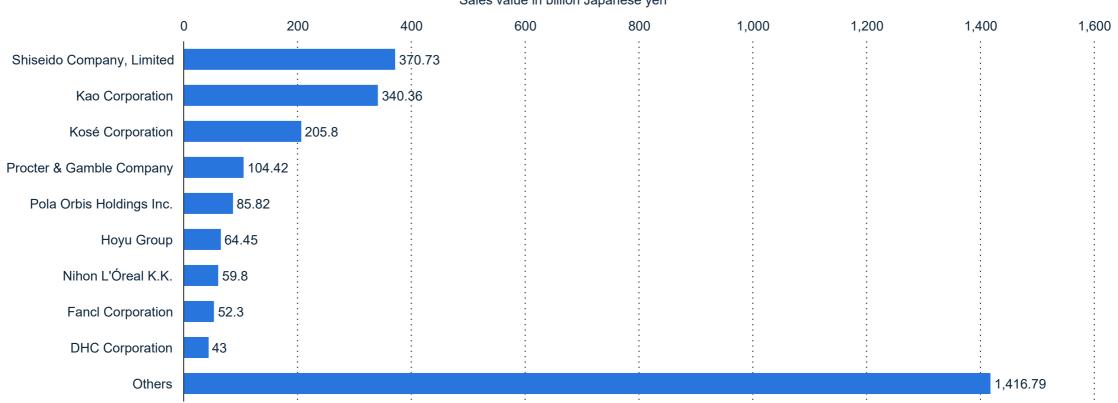
Leading household and personal care companies in India as of March 2022, based on net sales (in billion Indian rupees)

Leading household and personal care companies in India 2022, based on net sales



Leading cosmetics companies in Japan in 2019, by sales value (in billion Japanese yen)

Major Japanese cosmetics companies 2019, by sales

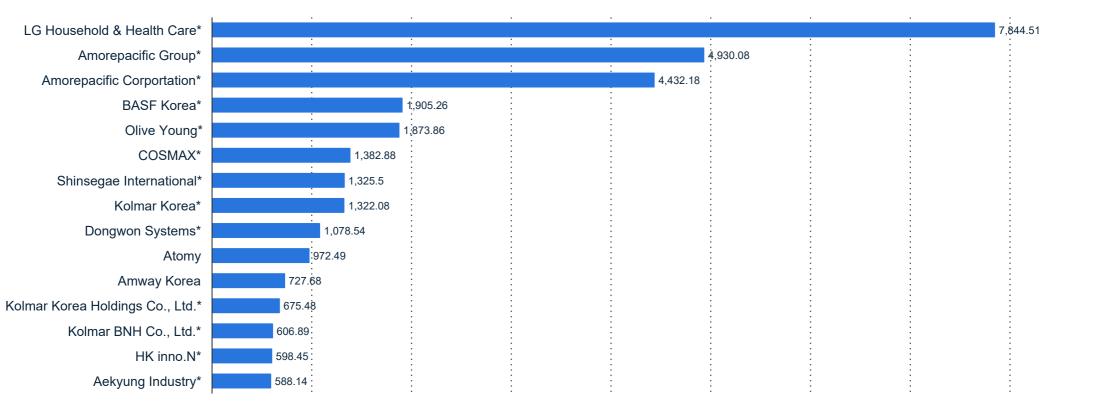


Sales value in billion Japanese yen

Note(s): Japan; 2019 Further information regarding this statistic can be found on page 49. Source(s): NITE; Fuji Keizai Group; <u>ID 967425</u>

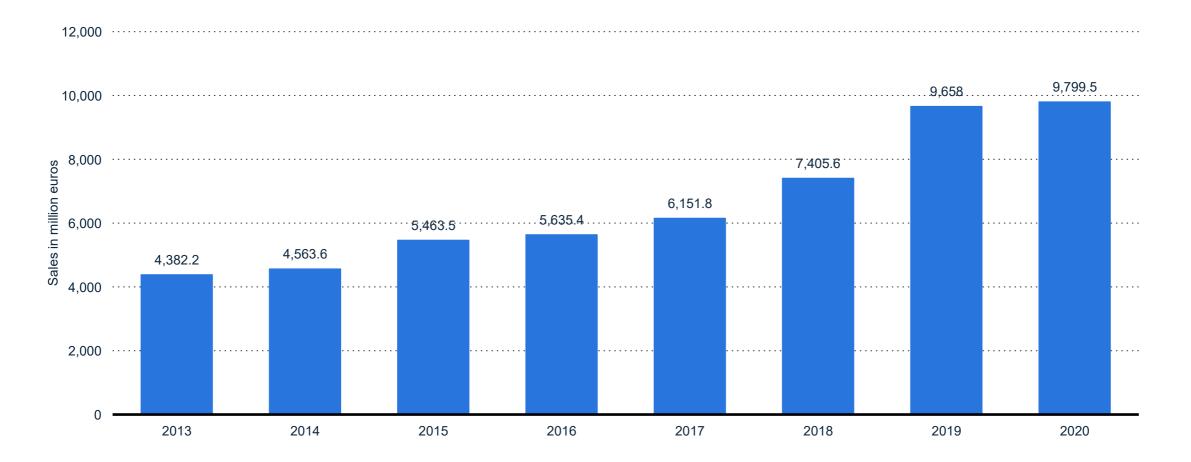
Leading beauty and cosmetics conglomerates in South Korea in 2020, by revenue (in billion South Korean won)

Leading cosmetics conglomerates South Korea 2020, by revenue



Revenue in billion South Korean won

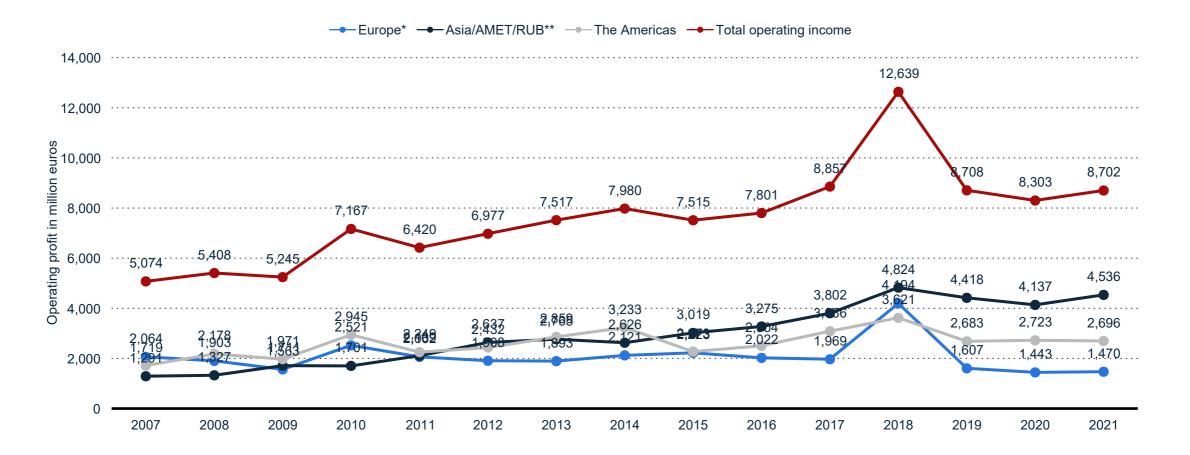
Value of total sales of L'Oréal cosmetics in Asia Pacific from 2013 to 2020 (in million euros) L'Oréal sales APAC 2013-2020



Note(s): APAC; 2013 to 2020 Further information regarding this statistic can be found on <u>page 51</u>. Source(s): L'Oréal; <u>ID 1173769</u>

Operating profit of Unilever Group from 2007 to 2021, by region (in million euros)

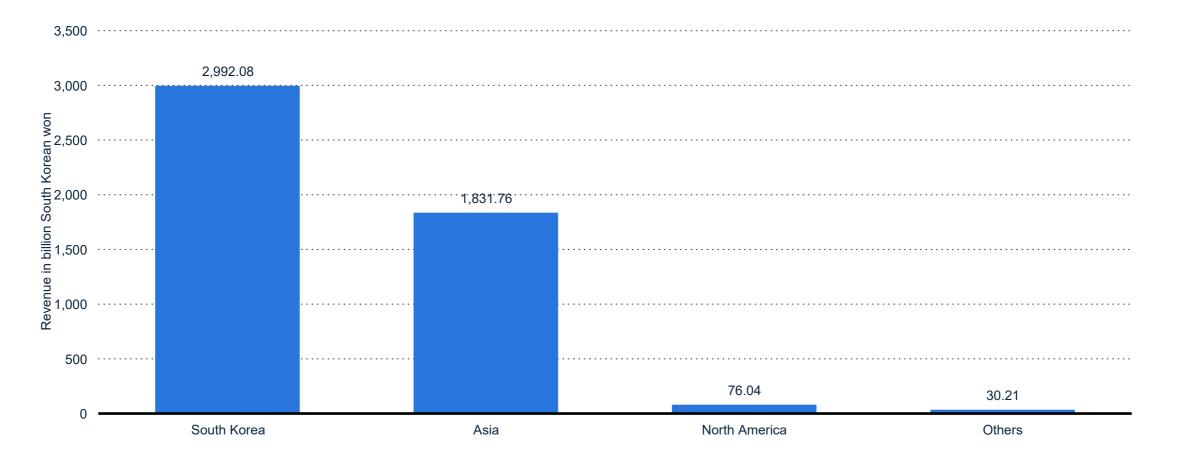
Unilever: operating profit 2007-2021, by region



Note(s): Worldwide; 2007 to 2021 Further information regarding this statistic can be found on <u>page 52</u>. Source(s): Unilever; ID 269197

Amorepacific Group's worldwide sales revenue in 2020, by region (in billion South Korean won)

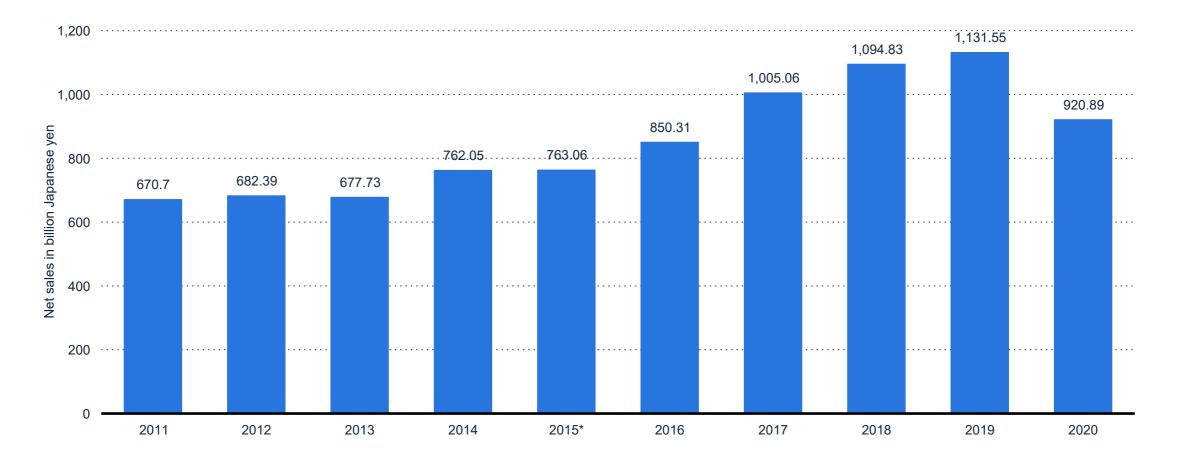
Amorepacific Group's worldwide sales revenue 2020, by region



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Net sales of Shiseido Company, Limited from fiscal year 2011 to 2020 (in billion Japanese yen)

Shiseido's net sales FY 2011-2020



Source(s): Shiseido; <u>ID 739778</u>

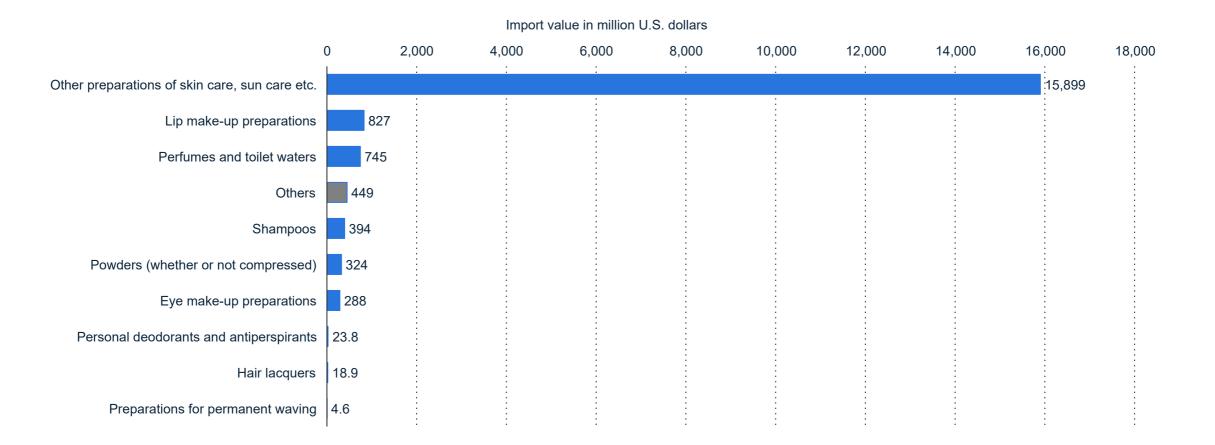
COSMETICS IN THE ASIA-PACIFIC REGION

International trade



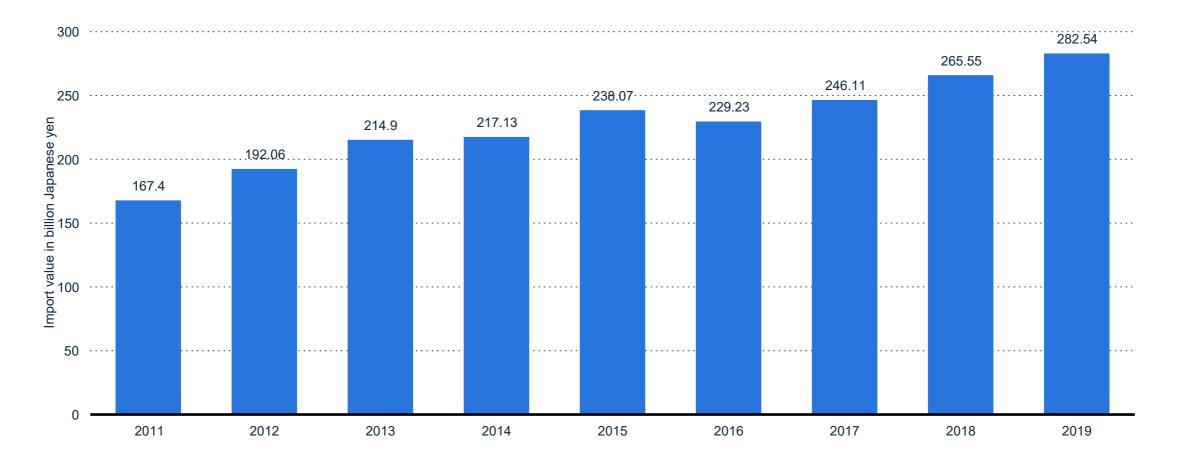
Import value of China's personal care and cosmetic products in 2020, by category (in million U.S. dollars)

Import value of China's personal care and cosmetics 2020, by category



Import value of domestic cosmetics in Japan from 2011 to 2019 (in billion Japanese yen)

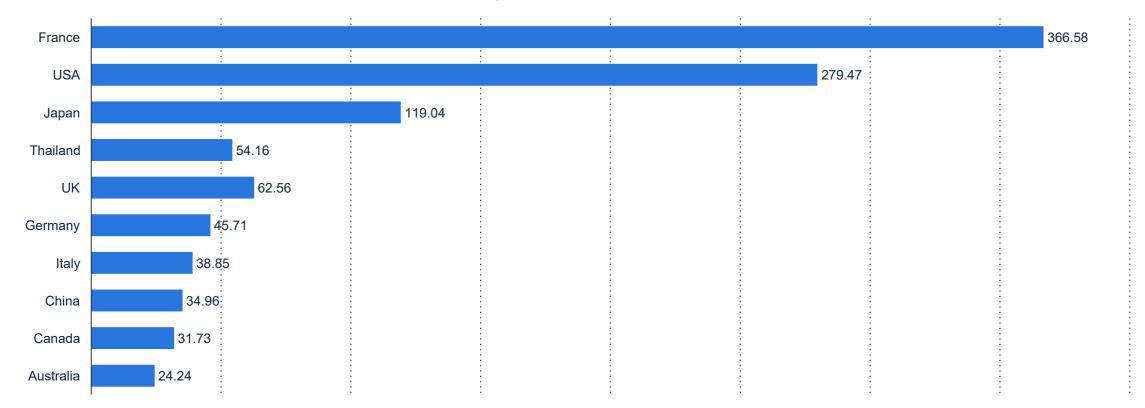
Import value of Japanese cosmetics in 2011-2019



Note(s): Japan; 2011 to 2019 Further information regarding this statistic can be found on <u>page 56</u>. **Source(s):** NITE; Japan Customs; Fuji Keizai Group; <u>ID 653766</u>

Value of cosmetics imported into South Korea in 2020, by country of origin (in million U.S. dollars)

Cosmetics import value in South Korea 2020, by origin



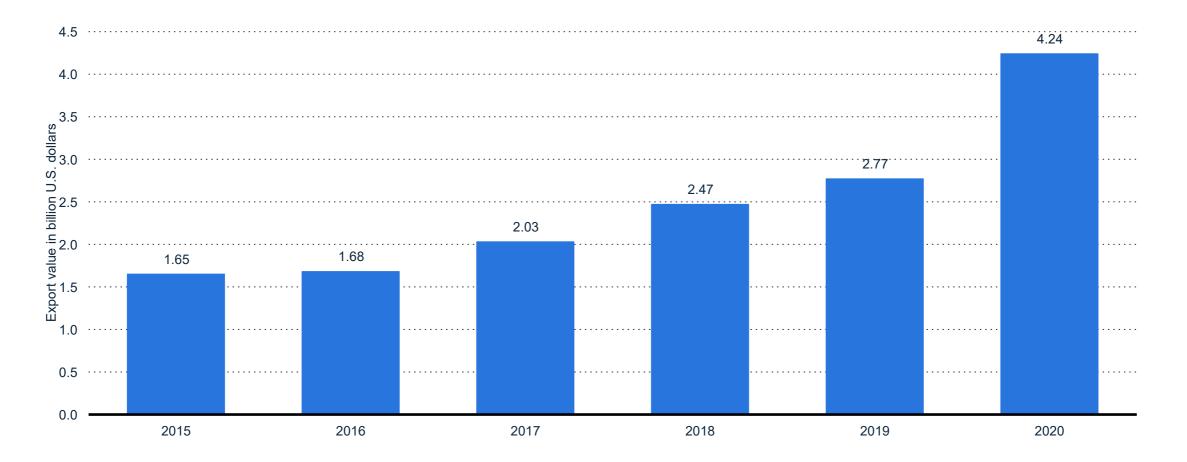
Import value in million U.S. dollars

25



Export value of personal care and cosmetics products from China from 2015 to 2020 (in billion U.S. dollars)

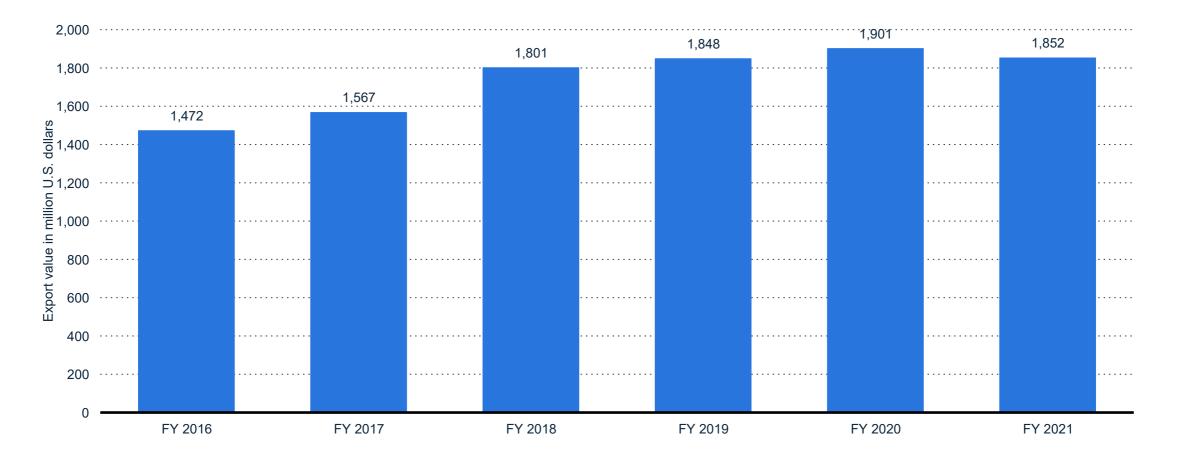
Export value of cosmetics, personal care, and cosmetics products from China 2015-2020



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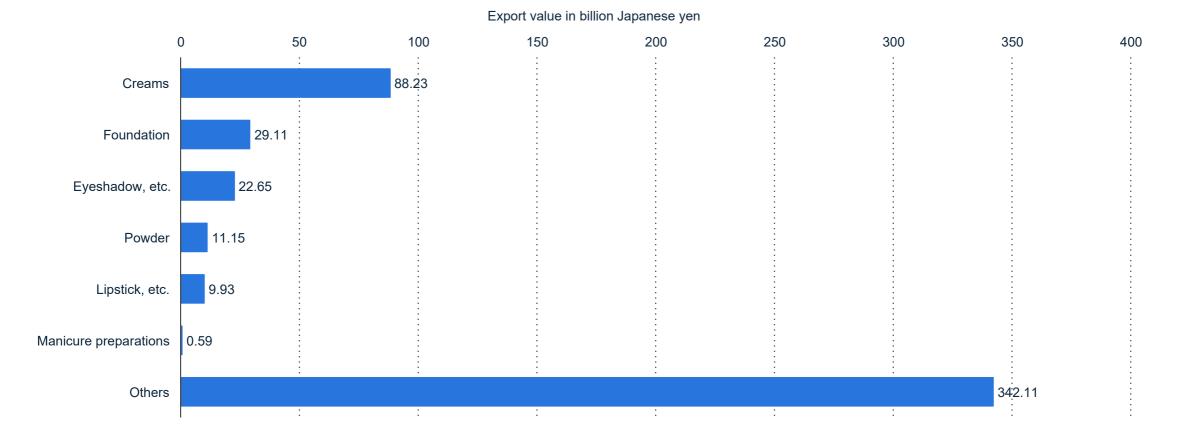
Export value of cosmetics, toiletries, and essential oils from India from financial year 2016 to 2020, with an estimate for 2021 (in million U.S. dollars)

Export value of cosmetics, toiletries, and essential oils India 2016-2021



Export value of cosmetics from Japan in 2020, by product type (in billion Japanese yen)

Cosmetics export value in Japan 2020, by product



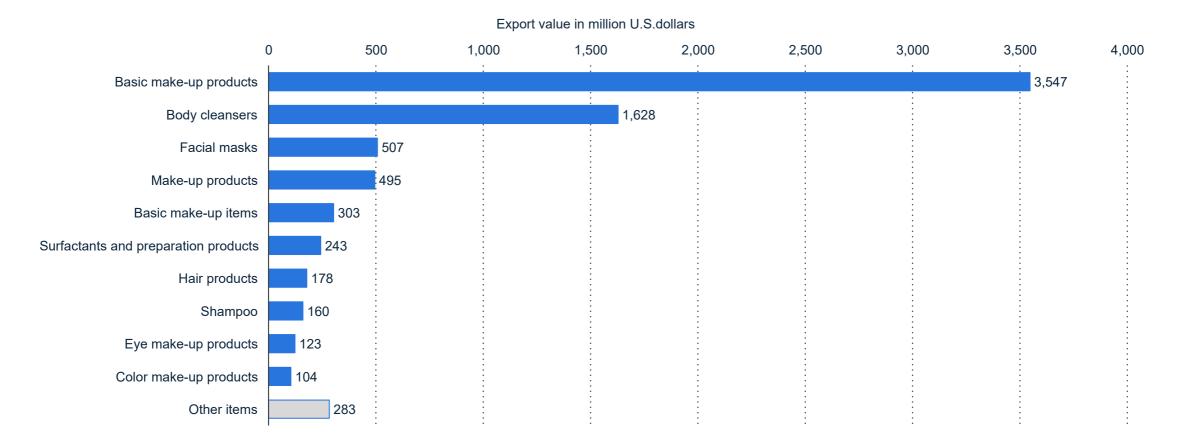
Note(s): Japan; 2020; figures for January to November Further information regarding this statistic can be found on <u>page 60</u>. Source(s): Japan Customs; <u>ID 1242888</u>

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International trade statista

Value of cosmetic product exports from South Korea in 2020, by product type (in million U.S. dollars)

Cosmetic products export value South Korea 2020, by product type



Note(s): Worldwide, South Korea; 2020 Further information regarding this statistic can be found on <u>page 61</u>.

Source(s): The Korea Economic Magazine; KHIDI; Foundation of Korea Cosmetic Industry Institute; ID 1274291

COSMETICS IN THE ASIA-PACIFIC REGION

Consumer preference



Usage of personal care products in the Asia-Pacific region in 2021, by country and type

Usage of personal care products APAC 2021, by country and type

	Decorative cosmetics (makeup, lipsticks, nail polish, etc.)	Hair care and hair styling products	Oral and dental care (toothpaste, mouthwash, etc.)	Perfume, fragrances
Australia	34%	54%	80%	
China	34%	59%	74%	
Hong Kong	37%	66%	85%	
India	32%	56%	71%	
Indonesia	37%	44%	76%	
Japan	34%	46%	67%	
Malaysia	27%	61%	78%	
New Zealand	32%	55%	80%	
Pakistan	22%	47%	68%	
Philippines	26%	59%	84%	
Singapore	23%	56%	80%	
South Korea	26%	38%	59%	
Taiwan	24%	40%	÷	Cropped Version

Cropped Version Double click to open excel file with complete data

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Criteria for selecting body care and cosmetic products in selected Asia-Pacific countries in 2021

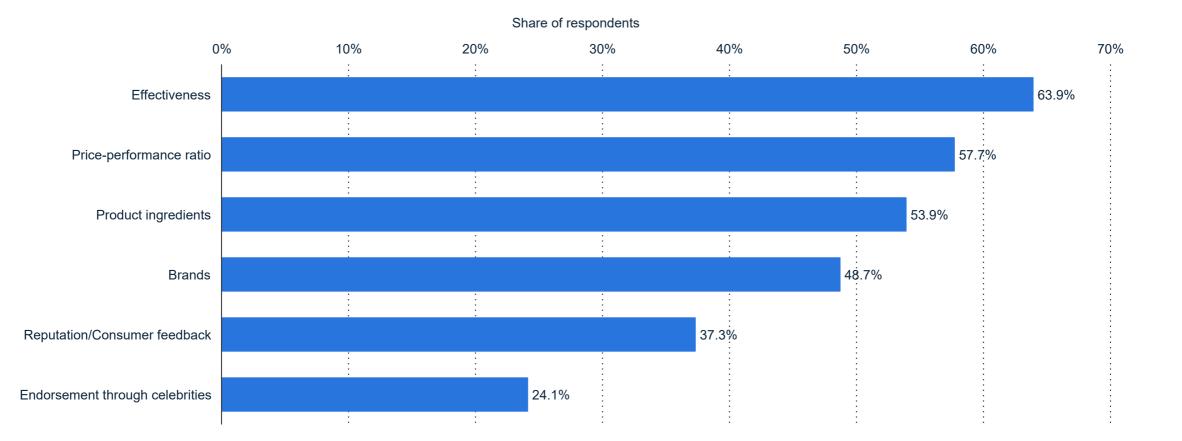
Criteria for selecting personal care products APAC 2021, by country

	China	Australia	South Korea	India
Brand	49%	41%	27%	61%
Habit	31%	20%	12%	22%
Ingredients	44%	29%	22%	35%
Low price	15%	45%	35%	30%
Organic/natural cosmetics	40%	23%	15%	46%
Packaging	16%	14%	5%	25%
Promised effects	24%	21%	19%	27%
Quality	51%	54%	42%	70%
Recommendation of friends/acquaintances	31%	23%	16%	28%
Reviews	23%	25%	23%	41%
Scent	25%	32%	27%	29%
Skin compatibility	35%	38%	53%	55%
Sustainability/eco-friendliness	27%	20%	17%	30%
Other	2%	3%	1%	2%
Dont't know	3%	4%	5%	3%

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Leading factors influencing consumers' cosmetic products purchasing decisions in China as of April 2021

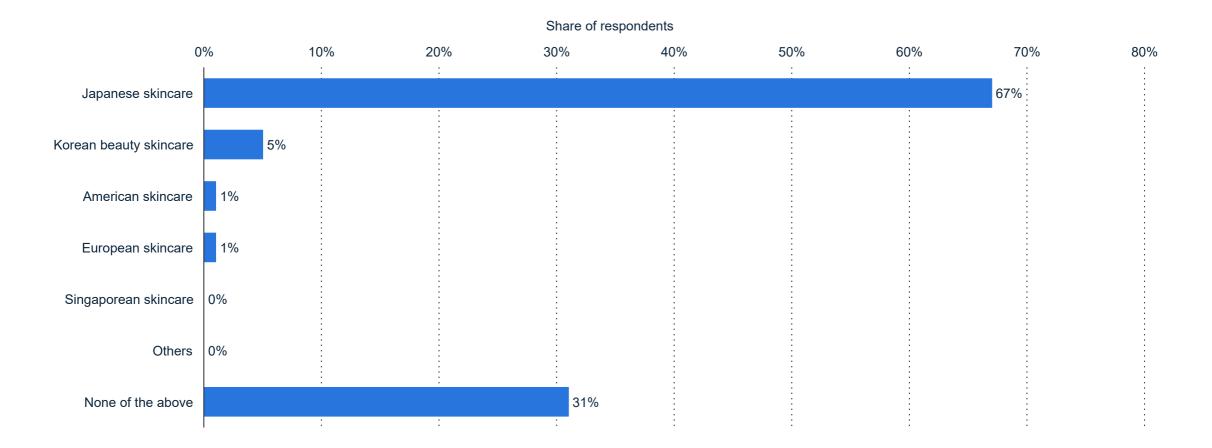
Most important factors in cosmetic products purchasing decisions in China 2021



Note(s): China; April 2021; 2,484 respondents Further information regarding this statistic can be found on <u>page 64</u>. Source(s): iiMedia Research; <u>ID 1238848</u>

Most popular skincare products in Japan as of July 2021, by region of origin

Popular skincare products in Japan 2021, by region of origin

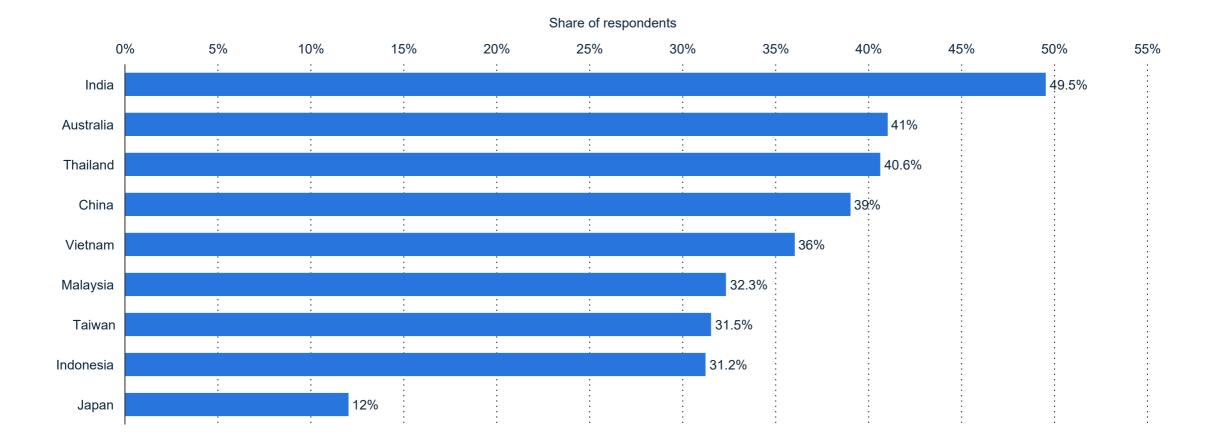


Note(s): Japan; July 8 to 30, 2021; 16 years and older; 810 respondents; multiple answers allowed Further information regarding this statistic can be found on <u>page 65</u>. **Source(s):** Rakuten Insight; <u>ID 1243152</u>



Popularity of South Korean beauty products (K-beauty) in Asia and Oceania in 2021, by selected country

K-beauty popularity in Asia and Oceania 2021, by country



Note(s): Worldwide, South Korea; November 1, 2020 to October 31, 2021; 15-59 years old; 4,400 respondents Further information regarding this statistic can be found on <u>page 66</u>.

35 Source(s): Korean Foundation for International Cultural Exchange; MCST (South Korea); <u>ID 1274774</u>



COSMETICS IN THE ASIA-PACIFIC REGION





Breakdown of the cosmetic market worldwide in 2021, by geographic zone

Breakdown of the cosmetic market worldwide 2021, by geographic zone

Source and methodology information

Source(s)	L'Oréal
Conducted by	L'Oréal
Survey period	2021
Region(s)	Worldwide
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	L'Oréal
Publication date	March 2022
Original source	L'Oréal - Universal Registration Document 2021, page 23
Website URL	visit the website
Notes:	* Estimates based on net manufacturer prices excluding soap, toothpaste, razors and blades. Excluding currency fluctuations.

Description

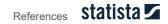
This statistic depicts the breakdown of the cosmetic market worldwide in 2021, by geographic zone. In 2021, North America made up 26 percent of the global cosmetic market.

Global Cosmetic Market

Societies throughout history have employed various forms of cosmetics and toiletries to improve appearance, scent and health. Ancient civilizations used cosmetics for various purposes such as religious rituals and class demarcation. Though used for different purposes, cosmetics have remained a historical constant from the Ancient Egyptians to modern-day society.

Non-western beauty cultures are becoming more influential as new countries dominate rankings; consumers beyond North America and Europe are remaking the beauty market in their own image and likeness. As a result of this shift to new regions, beauty cultures which are quite different from the mature European and North American markets will play an even more influential role in the future. As a matter of fact, North Asia is currently the leading cosmetic market worldwide, with a market share of 35 percent. The rising popularity of K-Beauty worldwide in recent years bears witness to this success and to the shift in consumers' beauty rituals and product priorities. Likewise, diversity and variety have become the norm within the global cosmetics market.

With the cosmetics industry earning record revenues, with niche sectors, such as men's grooming and natural/organic cosmetics rapidly gaining market share, and with social media, eco-consciousness and cause-based consumerism greatly impacting product purchasing decisions, the cosmetics industry is an ever-changing behemoth that's become integral to the global economy.



Annual growth of the global cosmetics market from 2004 to 2020

Growth rate of the global cosmetics market 2004-2020

Source and methodology information

Source(s)	L'Oréal
Conducted by	L'Oréal
Survey period	2004 to 2020
Region(s)	Worldwide
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	L'Oréal
Publication date	March 2021
Original source	L'Oréal - Annual Report 2020, page 18
Website URL	visit the website
Notes:	* L'Oréal estimates of worldwide cosmetics market based on net manufacturer prices excluding soap, toothpaste, razors and blades. Excluding currency fluctuations.

Description

This statistic shows the annual growth rate of the global cosmetics market from 2004 to 2020. In 2020, the global cosmetics market shrank by an estimated 8 percent compared to the previous sales year.

Global Cosmetics Market

Since the early twentieth century, the production of cosmetics has been controlled by a handful of multi-national corporations. The global cosmetics industry is broken down into six main categories; skin care being the largest one out of them all, accounting for 36.4 percent of the global market in 2016.

In recent years, consumers have been spending higher levels of disposable income on cosmetics than they had in the past. Unfortunately, the global financial crisis has put a damper on the market and during those years, more affordably priced merchandise and do it yourself at home products were key in the beauty market. However, in recent years as Generation Y has really entered the job market, they have become a big driver of the cosmetics market; especially in the United States. The United States is the biggest cosmetic market in the world, with an estimated total revenue of about 62.46 billion U.S. dollars and employing about 63,816 people by 2016.

In the coming years, global cosmetic companies will continue to focus their efforts on product innovation in order to attract new consumers and keep existing consumers loyal to specific brands.



Size of the cosmetics market in the Asia Pacific region from 2015 to 2020 (in billion U.S. dollars)

Cosmetics market size APAC 2015-2020

Source and methodology information

Source(s)	Knowledge Sourcing Intelligence
Conducted by	Knowledge Sourcing Intelligence
Survey period	2015 to 2017
Region(s)	APAC
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	Knowledge Sourcing Intelligence
Publication date	May 2019
Original source	knowledge-sourcing.com
Website URL	visit the website
Notes:	* Forecast.

Description

In 2018, the size of the cosmetics market in Asia Pacific amounted to approximately 120 billion U.S. dollars. This figure was forecasted to reach around 129 billion U.S. dollars by 2020. Globally, Asia Pacific made up the largest share of the cosmetic market, accounting for around 41 percent worldwide in 2019. Within the region, China, Japan, and South Korea were the leading markets for beauty and cosmetics, with Vietnam catching up rapidly.

Cosmetics consumption in Asia Pacific

There are several factors that have led to the rising cosmetics market in the Asia Pacific region, such as the growing middle class in countries like China, Indonesia, and Vietnam, as well as the increasing awareness for health, wellness and beauty. In 2017, skin care and hair care made up the largest shares in the market revenue of cosmetics in the Asia Pacific region. Foundation and lip products were the leading types of color cosmetics in Asia in 2017. Beauty products were bought at an equally high rate in both online and offline stores. However, increasing digitalization and popularity of e-commerce has facilitated the launch of numerous new brands.

Spotlight on Korean beauty

In the last few years, Korean beauty, also called K-beauty, has become very popular worldwide thanks to the focus on functionality rather than brand awareness. A survey on K-Beauty revealed that Asian consumers liked K-Beauty products due to their positive effects and quality of products.



Revenue of the cosmetics market in the Asia-Pacific region in 2021, by country (in million U.S. dollars)

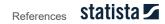
Cosmetics market revenue in the Asia-Pacific region 2021, by country

Source and methodology information

Source(s)	Statista Consumer Market Outlook; Statista
Conducted by	Statista Consumer Market Outlook
Survey period	n.a.
Region(s)	APAC
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	Statista
Publication date	November 2021
Original source	Statista Consumer Market Outlook
Website URL	visit the website
Notes:	Data provided by Statista Market Outlooks are estimates The Cosmetics segment covers decorative cosmetics for the face, lips, eyes, nails and natural cosmetics. Excluded are products applied to the skin for cleansing and care. Cosmetics includes products such as makeup, lipsticks, mascara and nail p [] For more information visit our Website

Description

The Statista Consumer Market Outlook estimates China to have the biggest cosmetics market in the Asia-Pacific region. With over 1.2 billion U.S dollars in revenue, it is double the size of the second ranked Japanese market, and almost three times bigger than the Indian market. Singapore, New Zealand, and Sri Lanka are the three countries with the lowest revenue, all estimated to generate less than 200 million U.S dollars in 2021.



Revenue of the skincare market in the Asia-Pacific region in 2021, by country (in million U.S. dollars)

Skincare market revenue in the Asia-Pacific region 2021, by country

Source and methodology information

Source(s)	Statista Consumer Market Outlook; Statista
Conducted by	Statista Consumer Market Outlook
Survey period	n.a.
Region(s)	APAC
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	Statista
Publication date	November 2021
Original source	Statista Consumer Market Outlook
Website URL	visit the website
Notes:	Data provided by Statista Market Outlooks are estimates The Cosmetics segment covers decorative cosmetics for the face, lips, eyes, nails and natural cosmetics. Excluded are products applied to the skin for cleansing and care. Cosmetics includes products such as makeup, lipsticks, mascara and nail p [] For more information visit our Website

Description

The Statista Consumer Market Outlook estimates that the Japanese skin care market, with over 1.7 billion U.S dollars in revenue, to be the biggest market in the Asia-Pacific region. The Chinese and South Korean markets are ranked second and third when ranked according to revenue. Singapore, Sri Lanka, and New Zealand are the skin care markets with the lowest revenue in 2021, all three creating less than 300 million U.S dollars.



Cosmetics market size in China from 2012 to 2020 with forecasts until 2023 (in billion yuan)

Cosmetics market value in China 2012-2023

Source and methodology information

Source(s)	iiMedia Research
Conducted by	iiMedia Research
Survey period	2012 to 2020
Region(s)	China
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	iiMedia Research
Publication date	June 2021
Original source	iimedia.cn
Website URL	visit the website
Notes:	*Estimate. One yuan equals approximately 0.16 U.S. dollars and 0.14 euros (as of Febraury 2022).

Description

In 2020, the cosmetics market size in China totaled 395.8 billion yuan, shrinking from around 425.6 billion yuan in the previous year. Impacted by the coronavirus pandemic, the cosmetics market in China dropped for the first time since 2012. However, China's cosmetics market is expected to revive in the coming years and reach 512.5 billion yuan by 2023.



Revenue of the beauty & personal care market in China from 2015 to 2025, by segment (in million U.S. dollars)

Turnover of the beauty & personal care market in China by segment 2015-2025

Source and methodology information

Source(s)	Statista Consumer Market Outlook; Statista
Conducted by	Statista Consumer Market Outlook
Survey period	n.a.
Region(s)	China
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	Statista
Publication date	May 2021
Original source	Statista Consumer Market Outlook
Website URL	visit the website
Notes:	The Beauty & Personal Care market is defined here as consumer goods for cosmetics and body care. Included are beauty cosmetics for the face, lips, skin care products, fragrances and personal care products such as hair care, deodorants and shaving products. Excluded are beauty services, such as haird [] For more information visit our Website

Description

The revenue of beauty and personal care products on the Chinese market reached a new record high of over 56 billion U.S. dollars in 2021. Personal care products made up the biggest share of this revenue with over 24 billion U.S. dollars, followed by skin care products generating a revenue of over 15 billion U.S. dollars. According to the estimate of the Statista Consumer Market Outlook the revenue of beauty and personal care products in China will continue to grow and reach a value of over 78 billion U.S. dollars by 2025.



Market size of the cosmetics industry across India from 2010 to 2025 (in billion U.S. dollars)

Market size of the cosmetics industry across India 2010-2025

Source and methodology information

Source(s)	Redseer
Conducted by	Redseer
Survey period	2010 to 2025
Region(s)	India
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	Redseer
Publication date	September 2020
Original source	India Cosmetics Industry Analysis: By Product(Fragrances, Skin Care, Make-Up, Hair Care, Hygiene, Oral Cosmetics), By Pricing, By Gender, By Distribution Channel With COVID-19 Impact Forecast Period 2017-2030
Website URL	visit the website
Notes:	*Forecast.

Description

As of 2017, the market size of the cosmetic industry across India had a value approximately eleven billion U.S. dollars. The market size of the cosmetic industry recorded a year on year growth and was forecast to reach a value of 20 billion U.S. dollars in 2025.



Cosmetic market size in Japan in 2019, by type (in billion U.S. dollars)

Cosmetics market value in Japan 2019, by type

Source and methodology information

Source(s)	NITE; Euromonitor
Conducted by	Euromonitor
Survey period	2019
Region(s)	Japan
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	NITE
Publication date	April 2021
Original source	Cosmetic industry trend survey FY 2020, page 140
Website URL	visit the website
Notes:	1 U.S. dollar equal 114.02 Japanese yen or 0.86 euros as of October 2021. Values have been rounded.

Description

In 2019, skincare accounted for the largest segment of the cosmetics market in Japan, valued at almost 19 billion U.S. dollars. Makeup followed as the second largest segment with around seven billion dollars.



Market size of cosmetics industry in South Korea from 2014 to 2020 (in trillion South Korean won)

Cosmetics industry market size South Korea 2014-2020

Source and methodology information

Source(s)	MFDS (South Korea)
Conducted by	MFDS (South Korea)
Survey period	2014 to 2020
Region(s)	South Korea
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	MFDS (South Korea)
Publication date	December 2021
Original source	2021 Food and Drug Statistical Yearbook, page 48
Website URL	visit the website
Notes:	Note: 1,000 South Korean won equals 0.84 U.S. dollars or 0.74 euros as of January 2022. Figures have been rounded.

Description

In 2020, the market size of the cosmetics industry in South Korea amounted to around 7.6 trillion South Korean won. Figures saw a marked drop from the previous year. As K-beauty products gained global popularity, the production and exports of Korean cosmetic products had significantly grown from 2014 to 2019.

Key players

The South Korean cosmetics industry has been dominated by local products. Based on sales revenue, the leading domestic companies were G Household & Health Care nd the Amorepacific Group . Both have a number of sub-brands, for instance, the Face Shop, O Hui, Sum, and Belif under the former; Sulwhasoo, Laneige, Innisfree, IOPE, Hera, Etude House, and Mamonde belong to the latter. Another key player, orea Kolmar, is mainly engaged in the original development and design manufacturing (ODM) and original equipment manufacturing (OEM) of cosmetics.

Korean cosmetics in the global market

Global companies are increasingly interested in the Korean cosmetics market. L'Oreal, the world's largest cosmetics company, has acquired a Korean cosmetics company "Style Nanda". Style Nanda originally started with an online fashion mall and now it is more well-known for its cosmetics brand 3CE. In addition, AHC, which is famous for its eye cream, was acquired by Unilever, and Have&Be, which owns the Dr.Jart brand, was acquired by Estee Lauder.



Leading cosmetics brands in China in 2019, based on market share

Market share of the leading cosmetics brands in China 2019

Source and methodology information

Source(s)	Euromonitor; Forward Intelligence (Qianzhan)
Conducted by	Euromonitor; Forward Intelligence (Qianzhan)
Survey period	2019
Region(s)	China
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	Forward Intelligence (Qianzhan)
Publication date	November 2020
Original source	qianzhan.com
Website URL	visit the website
Notes:	n.a.

Description

This statistic displays the leading beauty and personal care brands in China in 2019, ranked based on market share. That year, cosmetic products of the French brand Loreal Paris covered around 3.1 percent of the cosmetics market in China.



Leading household and personal care companies in India as of March 2022, based on net sales (in billion Indian rupees)

Leading household and personal care companies in India 2022, based on net sales

Source and methodology information

Source(s)	Moneycontrol
Conducted by	Moneycontrol
Survey period	as of March 2022
Region(s)	India
Number of respondents	n.a.
Age group	n.a.
Special characteristics	based on BSE standings.
Published by	Moneycontrol
Publication date	March 2022
Original source	moneycontrol.com
Website URL	visit the website
Notes:	One Indian rupee is equal to 0.012 euros and 0.013 U.S. dollars as of March 2022. Values have been rounded for clarity. Date of release corresponds to the date of access

Description

As of March 2022, Hindustan Unilever was the leading company in the household and personal care segment with a net sales of approximately 459 billion Indian rupees. Dabur India came in second with a net sales of approximately 71 billion Indian rupees.



Leading cosmetics companies in Japan in 2019, by sales value (in billion Japanese yen)

Major Japanese cosmetics companies 2019, by sales

Source and methodology information

Source(s)	NITE; Fuji Keizai Group
Conducted by	Fuji Keizai Group
Survey period	2019
Region(s)	Japan
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	NITE
Publication date	April 2021
Original source	Cosmetic industry trend survey FY 2020, page 13
Website URL	visit the website
Notes:	1 Japanese yen equals 0.0090 U.S. dollars or 0.0078 euros as of October 2021. Values have been rounded.

Description

In 2019, Shiseido Company, Limited was the leading cosmetics company in Japan, generating almost 371 billion Japanese yen in sales within the domestic cosmetic market. The Japanese market was lead predominantly by domestic brands, with Procter & Gamble Company representing the leading foreign cosmetic brand.



Leading beauty and cosmetics conglomerates in South Korea in 2020, by revenue (in billion South Korean won)

Leading cosmetics conglomerates South Korea 2020, by revenue

Source and methodology information

Source(s)	DART; Cosmorning
Conducted by	DART
Survey period	2020
Region(s)	South Korea
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	Cosmorning
Publication date	April 2021
Original source	cosmorning.com
Website URL	visit the website
Notes:	*Consolidated. Note: 1,000 South Korean won equal 0.88 U.S. dollars and 0.75 euros as of April 2021. Figures have been rounded. Original source divided cosmetics companies into 7 categories including general cosmetics conglomerates, OEM/ODM companies, brand companies, packaging companies, raw materi [] For more information visit our Website

Description

In 2020, LG Household & Health Care (LG H&H) was the largest beauty and cosmetics conglomerate in South Korea with its revenue of around 7.8 trillion South Korean won. LG H&H is a South Korean consumer goods company and its business sectors include cosmetics, household goods, and beverages. The main cosmetics brands of LG Household & Health Care are Whoo, O Hui, SU:M37, and THE FACE SHOP. In this statistic the cosmetics conglomerates refer to the companies that have their own production plants and brands and directly manage distribution.



Value of total sales of L'Oréal cosmetics in Asia Pacific from 2013 to 2020 (in million euros)

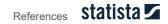
L'Oréal sales APAC 2013-2020

Source and methodology information

Source(s)	L'Oréal
Conducted by	L'Oréal
Survey period	2013 to 2020
Region(s)	APAC
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	L'Oréal
Publication date	March 2021
Original source	L'Oréal - Annual Report 2020, page 263
Website URL	visit the website
Notes:	n.a.

Description

In 2020, the total consolidated sales of L'Oréal in the Asia Pacific region amounted to approximately 9.8 billion euros. This was a dramatic increase from 2013, in which L'Oréal's consolidated sales reached just under 4.4 billion euros across the Asia Pacific region.



Operating profit of Unilever Group from 2007 to 2021, by region (in million euros)

Unilever: operating profit 2007-2021, by region

Source and methodology information

Source(s)	Unilever
Conducted by	Unilever
Survey period	2007 to 2021
Region(s)	Worldwide
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	Unilever
Publication date	March 2022
Original source	Unilever - Annual Report 2021, page 122
Website URL	visit the website
Notes:	Data prior to 2019 were retrieved from earlier releases of the source. * In previous reports, this region was "Western Europe". ** In previous reports, this region was referred to as: "Asia, Africa, Central, and Eastern Europe". Abbreviation refers to Asia, Africa, Middle East, Turkey, Russia, Ukrai [] For more information visit our Website

Description

In 2021, the operating profit generated by Unilever in Europe amounted to about 1.47 billion euros, nearly 65 percent less than in 2018 where it reached over 4 billion euros. In the last year depicted, the best performing region was Asia/AMET/RUB, with operating profits of approximately 4.54 billion euros. Asia/AMET/RUB refers to Asia, Africa, Middle East, Turkey, Russia, Ukraine, and Belarus.



Amorepacific Group's worldwide sales revenue in 2020, by region (in billion South Korean won)

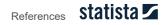
Amorepacific Group's worldwide sales revenue 2020, by region

Source and methodology information

Source(s)	Amorepacific
Conducted by	Amorepacific
Survey period	2020
Region(s)	Worldwide, South Korea
Number of respondents	n.a.
Age group	n.a.
Special characteristics	consolidated
Published by	Amorepacific
Publication date	May 2021
Original source	2020 Amorepacific Group audit report, page 34
Website URL	visit the website
Notes:	Values have been rounded. 1,000 South Korean won equals 0.84 U.S. dollars or 0.73 euros as of October 2021.

Description

In 2020, South Korean beauty and cosmetics conglomerate Amorepacific Group recorded revenue amounting to almost three trillion South Korean won for the domestic market in South Korea. Overall, worldwide sales totaled to approximately 4.93 trillion South Korean won.



Net sales of Shiseido Company, Limited from fiscal year 2011 to 2020 (in billion Japanese yen)

Shiseido's net sales FY 2011-2020

Source and methodology information

Source(s)	Shiseido
Conducted by	Shiseido
Survey period	fiscal year 2011 to 2020; the company's fiscal years ended December 31 of each stated year
Region(s)	Japan
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	Shiseido
Publication date	April 2021
Original source	corp.shiseido.com
Website URL	visit the website
Notes:	*Fiscal year 2015 in this statistic is the nine months from April 1, 2015 to December 31, 2015. Until March 2015, the fiscal year of Shiseido Company, Limited ran from April 1 of the year stated to March 31 of the following year. The source states, that effective from fiscal year 2015, Shiseido and [] For more information visit our Website

Description

In fiscal year 2020, Shiseido Company, Limited generated close to 921 billion yen in net sales, a decrease from about 1.13 trillion yen in the previous fiscal year. Shiseido Company is a Japanese manufacturer of personal care products headquartered in Tokyo, Japan. The multinational company leads the domestic cosmetics market and owns brands in the fragrance, cosmetics, personal care, and luxury cosmetics segments, among others.



Import value of China's personal care and cosmetic products in 2020, by category (in million U.S. dollars)

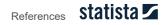
Import value of China's personal care and cosmetics 2020, by category

Source and methodology information

Source(s)	GTA; HKTDC
Conducted by	GTA
Survey period	2020
Region(s)	China
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	HKTDC
Publication date	October 2021
Original source	China's cosmetics market
Website URL	visit the website
Notes:	n.a.

Description

In 2020, the value of lip makeup products imported into China amounted to around 745 million U.S. dollars. This indicated an more than 11 percent import decrease compared to the previous year.



Import value of domestic cosmetics in Japan from 2011 to 2019 (in billion Japanese yen)

Import value of Japanese cosmetics in 2011-2019

Source and methodology information

Source(s)	NITE; Japan Customs; Fuji Keizai Group
Conducted by	Japan Customs; Fuji Keizai Group
Survey period	2011 to 2019
Region(s)	Japan
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	NITE
Publication date	April 2021
Original source	Cosmetic industry trend survey FY 2020, page 16-17
Website URL	visit the website
Notes:	1 Japanese yen equals 0.0090 U.S. dollars or 0.0078 euros as of October 2021. Values have been rounded.

Description

In 2019, the import volume of cosmetics to Japan amounted to around 282.5 billion Japanese yen. Cosmetics imports showed an upward trend in recent years, with major supplier countries being France, the United States, and Thailand among others.



Value of cosmetics imported into South Korea in 2020, by country of origin (in million U.S. dollars)

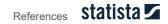
Cosmetics import value in South Korea 2020, by origin

Source and methodology information

Source(s)	Cosmorning
Conducted by	Cosmorning
Survey period	2020
Region(s)	South Korea
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	Cosmorning
Publication date	June 2021
Original source	cosmorning.com
Website URL	visit the website
Notes:	Figures have been rounded.

Description

This statistic depicts the value of cosmetics imported into South Korea in 2020, by country of origin. That year, South Korea imported more than 366.58 million U.S. dollars worth of cosmetics from France.



Export value of personal care and cosmetics products from China from 2015 to 2020 (in billion U.S. dollars)

Export value of cosmetics, personal care, and cosmetics products from China 2015-2020

Source and methodology information

Source(s)	chyxx.com; China Customs	
Conducted by	China Customs	
Survey period	2015 to 2020	
Region(s)	China	
Number of respondents	n.a.	
Age group	n.a.	
Special characteristics	n.a.	
Published by	chyxx.com	
Publication date	May 2021	
Original source	chyxx.com	
Website URL	visit the website	
Notes:	n.a.	

Description

In 2020, the export value of beauty products from China valued at 4.24 billion U.S. dollars, increasing from 2.77 billion U.S. dollars in the previous year. In the same year, China exported around one million metric tons of personal care and beauty products globally.



Export value of cosmetics, toiletries, and essential oils from India from financial year 2016 to 2020, with an estimate for 2021 (in million U.S. dollars)

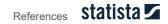
Export value of cosmetics, toiletries, and essential oils India 2016-2021

Source and methodology information

Source(s)	DGCI&S (CHEMEXCIL)
Conducted by	DGCI&S (CHEMEXCIL)
Survey period	FY 2015 to FY 2020
Region(s)	India
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	DGCI&S (CHEMEXCIL)
Publication date	September 2021
Original source	Chemexcil 58th annual report 2020-21, page 38
Website URL	visit the website
Notes:	India's financial year begins in April and ends in March. For example, FY 2020 started in April 2019 and ended in March 2020. One Indian rupee is equal to 0.012 euros and 0.013 U.S. dollars as of November 2021.

Description

The export value of cosmetics, soap and toiletries, and essential oils from India amounted to nearly 1.8 billion U.S. dollars in the financial year of 2021. This was a significant increase compared to 1.5 billion dollars in the financial year 2016.



Export value of cosmetics from Japan in 2020, by product type (in billion Japanese yen)

Cosmetics export value in Japan 2020, by product

Source and methodology information

Source(s)	Japan Customs
Conducted by	Japan Customs
Survey period	2020
Region(s)	Japan
Number of respondents	n.a.
Age group	n.a.
Special characteristics	figures for January to November
Published by	Japan Customs
Publication date	January 2021
Original source	Export of cosmetics, page 7
Website URL	visit the website
Notes:	1 Japanese yen equals 0.0090 U.S. dollars or 0.0078 euros as of October 2021. Values have been rounded.

Description

In 2020, creams were the leading cosmetics exported from Japan, valued at around 88 billion Japanese yen. That year, cosmetics exports from Japan exceeded 500 billion yen, with neighboring regions like China and South Korea representing major importers.



Value of cosmetic product exports from South Korea in 2020, by product type (in million U.S. dollars)

Cosmetic products export value South Korea 2020, by product type

Source and methodology information

Source(s)	The Korea Economic Magazine; KHIDI; Foundation of Korea Cosmetic Industry Institute
Conducted by	KHIDI; Foundation of Korea Cosmetic Industry Institute
Survey period	2020
Region(s)	Worldwide, South Korea
Number of respondents	n.a.
Age group	n.a.
Special characteristics	n.a.
Published by	The Korea Economic Magazine
Publication date	May 2021
Original source	kedglobal.com
Website URL	visit the website
Notes:	n.a.

Description

In 2020, basic make-up products were the most imported cosmetics product from South Korea, with a value of around 3.55 billion U.S. dollars. Overall, the value of cosmetic exports from South Korea had risen during the last years, as K-beauty became more popular worldwide.



Usage of personal care products in the Asia-Pacific region in 2021, by country and type

Usage of personal care products APAC 2021, by country and type

Source and methodology information

Source(s)	Statista Global Consumer Survey (GCS)
Conducted by	Statista
Survey period	2021
Region(s)	Asia, APAC
Number of respondents	80,130
Age group	18-64 years
Special characteristics	Residential online population
Published by	Statista
Publication date	August 2021
Original source	Statista Global Consumer Survey
Website URL	visit the website
Notes:	The original survey question was: "Which of these body care and cosmetics products do you use regularly? (multi-pick)" For more information please visit the Global Consumer Survey home page and take a look at our methodology.

Description

According to a survey from 2021, 44 percent of respondents in Vietnam regularly used decorative cosmetics such as makeup and nail polish. In comparison, 22 percent of respondents in Pakistan regularly used decorative cosmetics in 2021.



Criteria for selecting body care and cosmetic products in selected Asia-Pacific countries in 2021

Criteria for selecting personal care products APAC 2021, by country

Source and methodology information

Source(s)	Statista Global Consumer Survey (GCS)
Conducted by	Statista
Survey period	2021
Region(s)	Asia, APAC
Number of respondents	68,274
Age group	18-64 years
Special characteristics	Residential online population
Published by	Statista
Publication date	October 2021
Original source	Statista Global Consumer Survey
Website URL	visit the website
Notes:	The original survey question was: "Based on which criteria do you usually select your body care and cosmetics products? (multi-pick)" For more information please visit the Global Consumer Survey home page and take a look at our methodology.

Description

According to a survey from 2021, the main criterion for selecting body care and cosmetic products was quality for consumers in Australia, China, and India. In comparison, skin compatibility was the most popular criterion for respondents in South Korea.



Leading factors influencing consumers' cosmetic products purchasing decisions in China as of April 2021

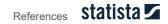
Most important factors in cosmetic products purchasing decisions in China 2021

Source and methodology information

Source(s)	iiMedia Research
Conducted by	iiMedia Research
Survey period	April 2021
Region(s)	China
Number of respondents	2,484
Age group	n.a.
Special characteristics	n.a.
Published by	iiMedia Research
Publication date	October 2021
Original source	China's cosmetics industry developing trends and forecasts on Singles' Day Sales 2021
Website URL	visit the website
Notes:	n.a.

Description

According to a survey conducted in April 2021, around 64 percent of Chinese respondents said effectiveness was the most crucial factor in choosing cosmetic products. The price-performance and ingredients were also important criteria for them to purchase beauty products.



Most popular skincare products in Japan as of July 2021, by region of origin

Popular skincare products in Japan 2021, by region of origin

Source and methodology information

Source(s)	Rakuten Insight
Conducted by	Rakuten Insight
Survey period	July 8 to 30, 2021
Region(s)	Japan
Number of respondents	810
Age group	16 years and older
Special characteristics	multiple answers allowed
Published by	Rakuten Insight
Publication date	October 2021
Original source	insight.rakuten.com
Website URL	visit the website
Notes:	Original question: "Which of the following do you use?"

Description

According to a survey conducted in July 2021 by Rakuten Insight, the majority of respondents in Japan used Japanese skincare products. While 67 percent of respondents trusted in domestic brands for their skincare routines, five percent consumed Korean beauty products.



Popularity of South Korean beauty products (K-beauty) in Asia and Oceania in 2021, by selected country

K-beauty popularity in Asia and Oceania 2021, by country

Source and methodology information

Source(s)	Korean Foundation for International Cultural Exchange; MCST (South Korea)
Conducted by	Korean Foundation for International Cultural Exchange ; MCST (South Korea)
Survey period	November 1, 2020 to October 31, 2021
Region(s)	Worldwide, South Korea
Number of respondents	4,400 respondents
Age group	15-59 years old
Special characteristics	n.a.
Published by	Korean Foundation for International Cultural Exchange
Publication date	February 2022
Original source	2022 Study on Hallyu overseas, page 42
Website URL	visit the website
Notes:	Share of positive answers to the original question: "How popular do you think Korean beauty is in your country at the moment?"

Description

According to a survey on the popularity of South Korean beauty products among select countries in Asia and Oceania in 2021, around 50 percent of respondents from India answered that K-beauty products were popular in their country. Following closely were Australia and Thailand with 41 and 40.6 percent of respondents, respectively.

